

# SERDP Ecosystem Management Project's Integration Plan

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# Focus of integration is on:

- Identifying indicators of ecological impacts of prior resource use or management
- Data obtained by SEMP researchers
- Determining how these indicators can be an integral part of the monitoring and management program of Fort Benning
- Developing a procedure for integration (so the approach could be adopted by other DoD installations)

# Many “disturbances” affect Fort Benning

- **At Fort Benning**
  - Military training and testing
  - Timber harvest and thinning
  - Natural and anthropogenic fires
  - Insect outbreaks
  - Spread of introduced, invasive species
- **External to Fort Benning**
  - Land-use change
    - Warming and less precipitation
    - Changes to disturbance regimes (ice storms, hurricanes, fire, etc.)
  - Climate change



# The Army identified priority conservation requirements

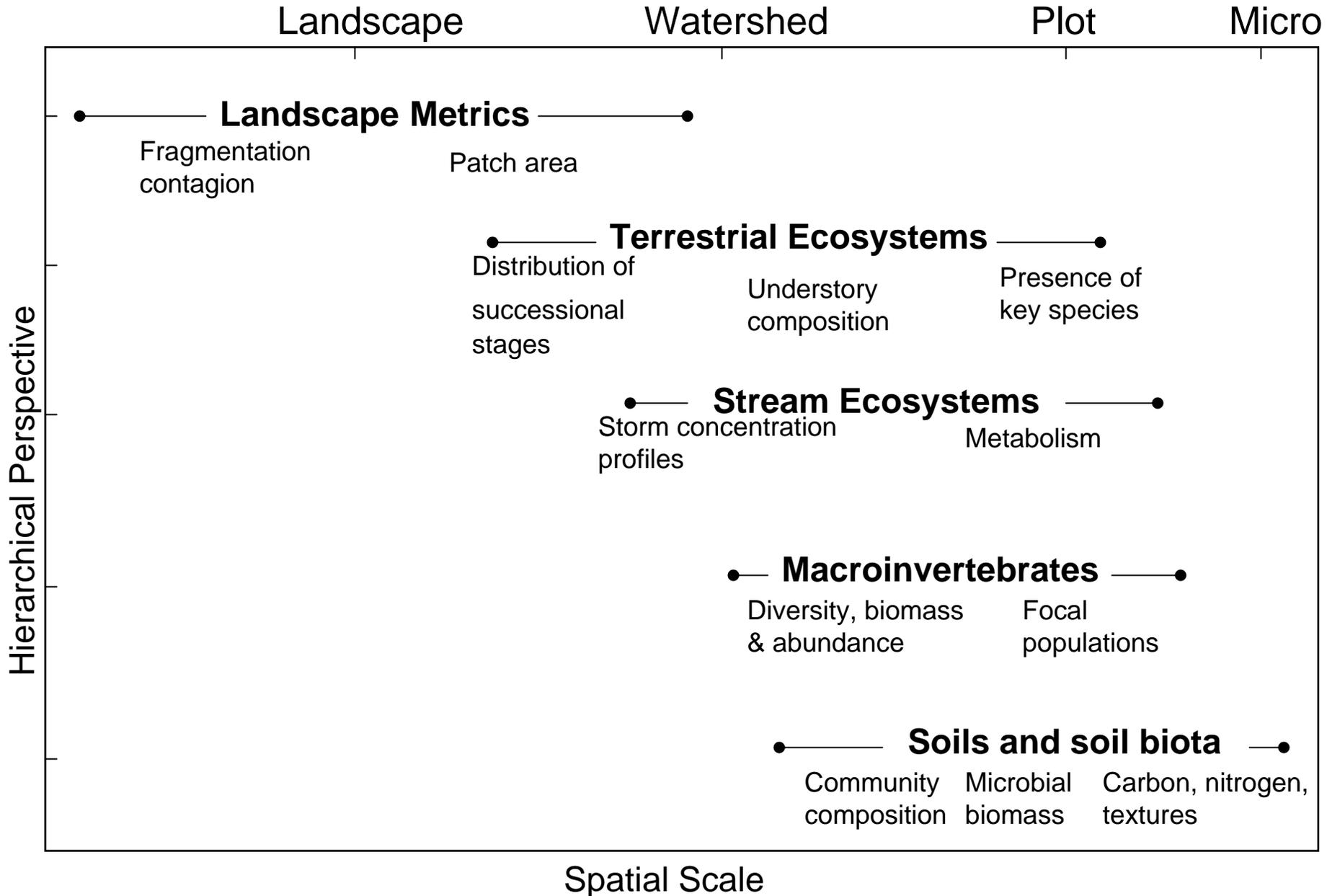
1. Reducing impacts of threatened & endangered species (TES) on military training, testing, and other operations
2. Baseline TES inventories and monitoring
3. Land capability/characterization
4. Land rehabilitation
5. Non-native invasive species control for Army installations & operations

# Monitoring disturbances and their effects is problematic

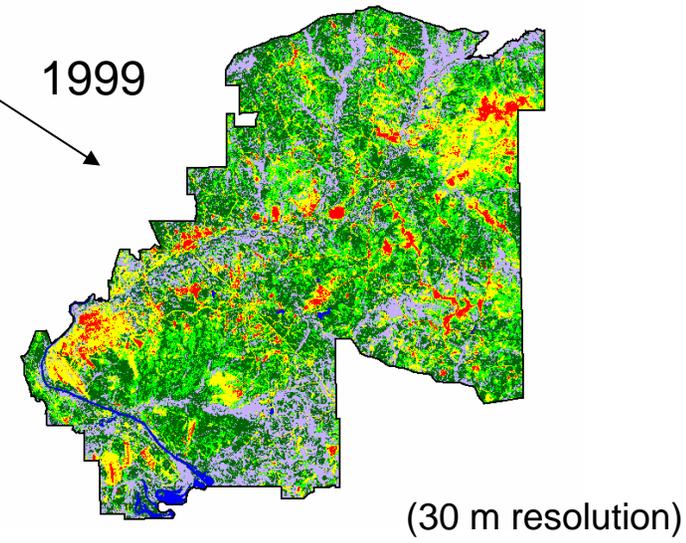
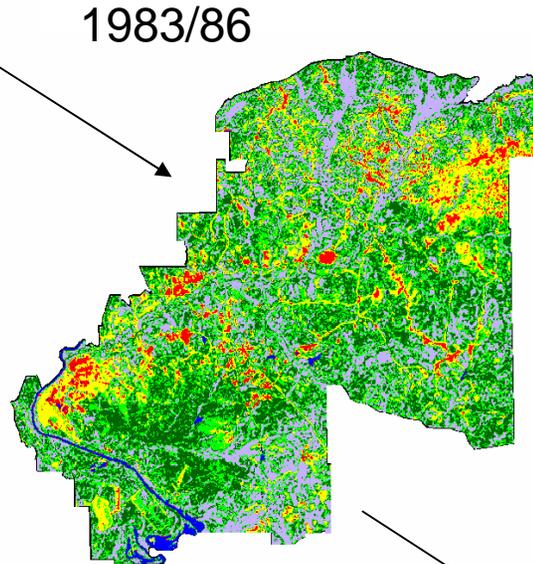
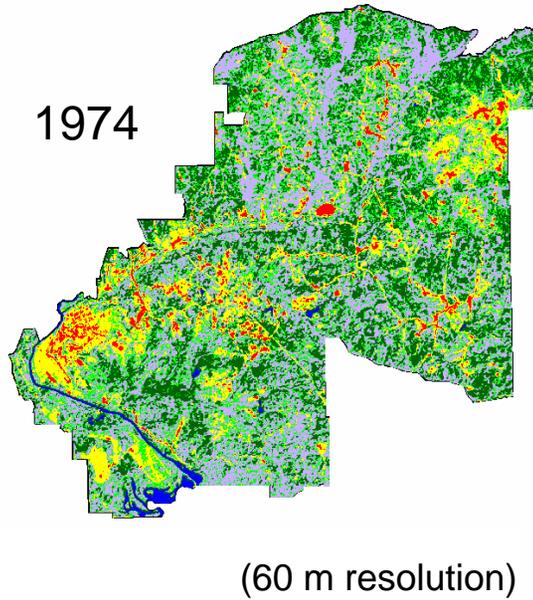
- Projected training is recorded only at the compartment level
- Army's LCTA (land condition trend analysis)
  - The few random points miss many impacts
  - Key indicators are missing
- Categorizing by “high, medium, low” has caused confusion



# Hypothesis: Suite of ecological indicators



# Landscape Indicators



## Ft. Benning Land Cover Classification Key

-  Bare ground or developed areas such as buildings. (highly reflective surfaces)
-  Non-forest or cleared areas. (ground cover present, includes lawns)
-  Deciduous forest (dense)
-  Mixed forest (areas of deciduous and pine, widely spaced or sparse forest cover and transitional areas between forest and non-forest)
-  Pine forest (dense)
-  Water

## Landscape Metrics

- Fragmentation
- Habitat extent
- Patch size

# Suggested approach for catchment indicators

Quantify landscape disturbance –  
GIS/Landsat imagery

## Disturbance Intensity (DI):

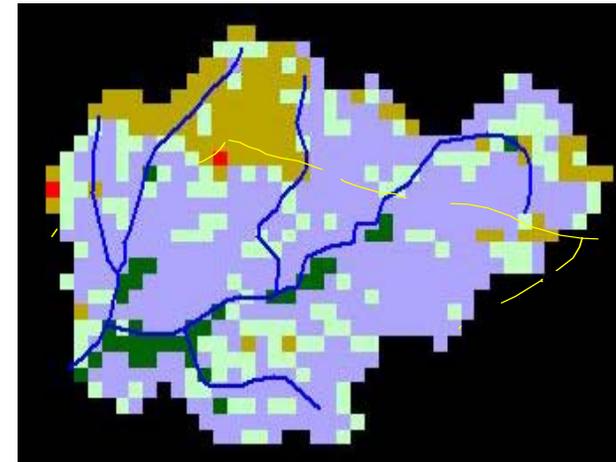
% watershed that is

- bare ground on slopes  $> 3\%$
- under roads

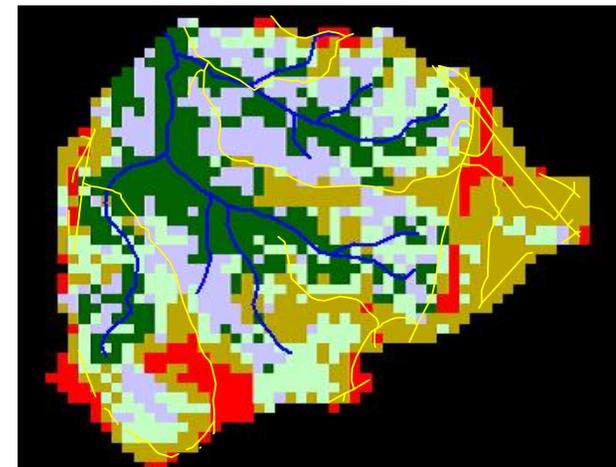
July 1999

- Bare Ground/Urban
- Transitional/Sparse Veg
- Deciduous
- Mixed Forest
- Pine Forest
- Water

LOW

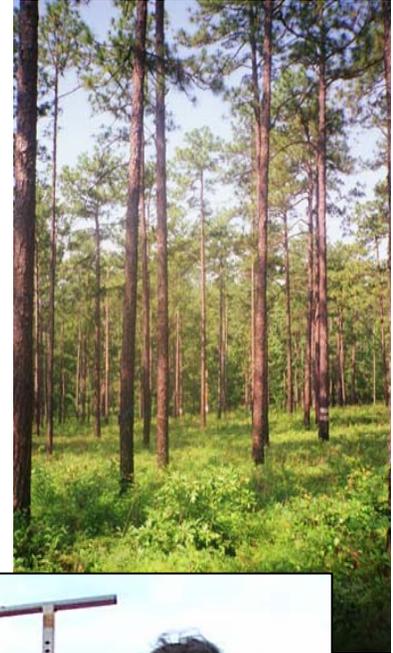


HIGH



# Focus on plot/point level studies

- Reference →
- Ground infantry →
- Recent tracked vehicle use
- Restored to plantation →



LANDSCAPE /REGION: Spatial heterogeneity; patch size, shape and distribution; fragmentation; connectivity

ECOSYSTEM/COMMUNITY: Substrate and soil conditions, slope, aspect, living and dead biomass, canopy openness, gap characteristics, abundance and distribution of physical features, water and resource (e.g., mast) presence and distribution, snow cover

POPULATION/SPECIES: Dispersion, range, population structure, morphological variability

STRUCTURE

COMPOSITION

FUNCTION

Identity, distribution, richness of patch types  
Identity, abundance, frequency, richness, evenness, and diversity of species and guilds; presence and proportions of focal species; dominance diversity curves; life form distributions; similarity

Presence, abundance, frequency, richness, evenness, and diversity importance, cover, biomass, density

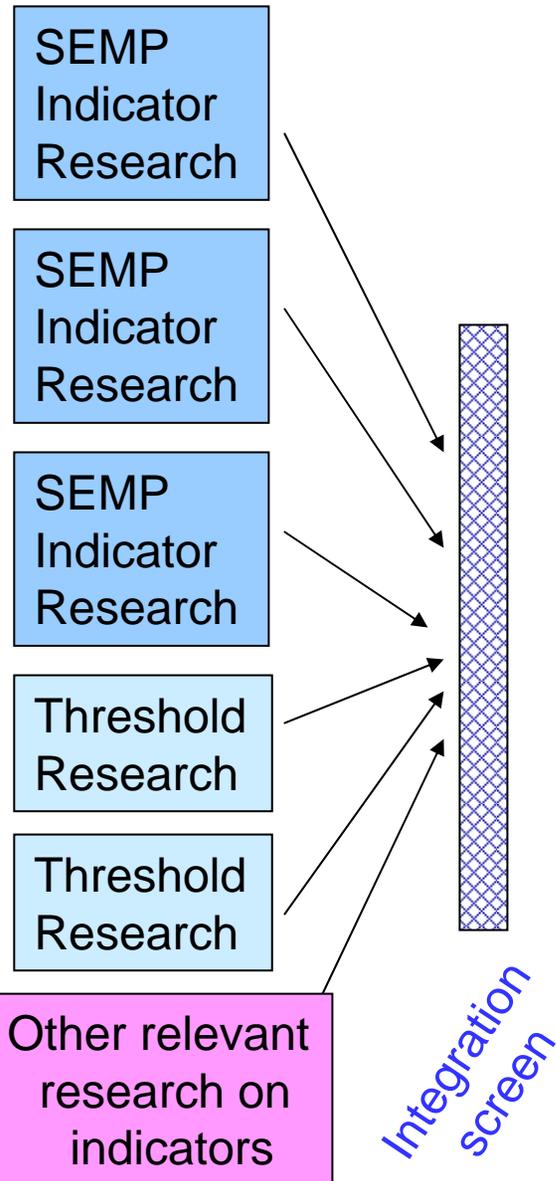
Demography, population changes, physiology, growth rates, life history, phenology, acclimation, adaptation

Biomass, productivity, decomposition, herbivory, parasitism, predation, colonization, extrapation, nutrient cycling, succession, small-scale disturbances

Patch persistence, rates of nutrient cycling and energy flow, erosion, geomorphic and hydrologic processes, disturbance

From Dale and Beyeler. 2001.  
Challenges in the development and  
use of ecological indicators  
Ecological Indicators 1: 3-10.

# Steps to integration



1. Determine final criteria to be used for indicator selection
2. Determine discrete land-management categories
3. Assess ability of indicators to determine differences among land-management categories

# Step 1: Determine final criteria to be used for indicator selection

- Started with existing criteria (Dale and Beyeler, 2001)
- Modified criteria based on comments from:
  - Technical Advisory Committee
  - Researchers
  - Fort Benning resource managers

***Indicators should be technically effective and  
practically useful***

# Most indicator criteria address technical effectiveness

- Are easily measured
- Are sensitive to stresses on system
- Respond to stress in a predictable manner
- Are anticipatory: signify an impending change in the ecological system
- Predict changes that can be averted by management actions
- Have a known response to natural disturbances, anthropogenic stresses, and changes over time
- Have low variability in response
- Are integrative: the full suite of indicators provides a measure of coverage of the key gradients across the ecological systems
  - Are broadly applicable across the system of interest and to other systems
- Consider spatial and temporal context of measure

# Steps in developing and applying criteria

- Screen for technical effectiveness based on:
  - SEMP data/model
  - Existing literature/researcher input
- Screening indicators for practical utility based on:
  - Consultation with Fort Benning resource managers
  - Information on indicator data collection from researchers

***Criteria are for ideal situation -- no single indicator  
will meet all criteria***

# Asked how Fort Benning resource managers might use indicators

Their responses:

- Planning budgets
- Provide a “heads up” regarding compliance
  - Heading toward non-compliance?
- Signal whether on right path toward achieving longer term goals
- Signal whether on right path to achieve shorter term objectives
- Suggest need for targeted research
  - The “holy cow” scenario



Photo: Fort Bragg

# Measures of practical utility initially suggested by Fort Benning resource managers

- Provide feedback on whether current ecological conditions are consistent with achieving goals and objectives
- Indicator values are meaningful—quantifiable and able to signal “red flags”
- Help resource managers anticipate potential noncompliance
- Maximize the ratio of sampling effort exerted to information yielded (“biggest bang for buck”)
  - Sampling design, effort, & analyses should be proportionate to need
  - Sampling measurement should be cost-effective\*
  - Indicator should be comprehensive\*
    - Provide information about a large area, more than one resource, etc.

# Resource managers noted that some criteria are conditional

- “Cheaper and broadly applicable is better, but more expensive and narrowly applicable might be ok”

*If* associated with

- critical training needs
- Endangered Species Act
- isolated populations (“lucrative targets”)

# Base cost of obtaining indicators differs by scale

- Plot
  - Getting to plots
  - Creation of map of land management categories
- Watershed
  - Getting to watershed
  - Satellite maps to define context of watershed
- Landscape
  - Aerial/satellite imagery

# Step 2: Determining discrete land-management categories (LMCs) via the Delphi method

- The Delphi method is an iterative process for achieving consensual validity among raters (in this case, Fort Benning staff and research teams) by providing them feedback regarding other raters' responses



- This application of the Delphi method was unique
  - Two distinct groups of experts
  - Intensive interactions

# Delphi method led to 3-D LMC matrix

	Cause of predominant ecological effect from <i>military use</i> of land
Land management <i>goals</i>	Relative <i>frequency</i> of military use

- Discrete categories
  - Avoids multiple uses
- More informative than “land cover” or “land use” alone
  - Considers past and adjacent use



# Researchers assigned LMC to each plot

- Used plot to match LMCs to data
- Field-checked categorization with Fort Benning staff when questions arose



# Data unevenly spread across LMC matrix

- Research projects were initiated before LMCs existed
- LMCs are unevenly distributed across installation
- LMCs are not of equal management interest

# Presence of data by LMC

Land management goals	Cause of predominant ecological effect from military use(s) of land								
	Tracked vehicles	Wheeled vehicles	Foot traffic	Designated bivouac areas	Firing ranges	Impact areas	Drop zones	No effect	Administrative use
<b>1. Minimally managed areas</b>									
1.1 Wetlands	WetTrI (-)	WetWhI (*)	WetFtI (+)	0	0	0	0	Wet+(+)	0
	WetTrF(+)	WetWhF(*)							
1.2 Vegetation on steep slopes	SteTrI (-) SteTrF(-)	SteWhI (-) SteWhF(-)	SteFtI (-)	0	0	0	0	Ste+(+)	0
1.3 Forests in impact zones	0	0	0	0	0	ForI mpI (-) ForI mpF(-)	0	For+(-)	0
<b>2. Actively managed to restore and preserve upland forest</b>									
2.1 Upland forest	UplTrI (+)	UplWhI (+)	UplFtI (+) UplFtF(+)	0	0	0	0	Upl+(+)	0
		UplWhF(*)							
2.2 RCW mgmt clusters	RcwTrI (-)	RcwWhI (-)	RcwFtI (+)	0	0	0	0	Rcw+(-)	0
			RcwFtF(-)						
2.3 Sensitive area designated by signs	0	0	SenFtI (-) SenFtF(-)	0	0	0	0	Sen+(-)	0
<b>3. Managed to maintain an altered ecological state</b>									
3.1 Intensive military use areas	MilTrF(+)	MilWhF(+)	0	MilBivI (-) MilBivF(-)	MilFirF(*)	0	0	0	0
3.2 Wildlife openings	0	WldWhI (-)	WldFtI (-)	0	0	0	WldDrpI (+)	Wld+(-)	0
3.3 Mowed fields	0	MowWhI (-)	MowFtI (*) MowFtF(*)	0	MowFirI (-) MowFirF(-)	0	MowDrpI (-) MowDrpF(-)	Mow+(-)	0
3.4 Roads (paved and unpaved)	RdTrI (-) RdTrF(-)	RdWhI (-)	RdFtI (-) RdFtF(-)	0	0	0	0	Rd+(-)	0
		RdWhF(*)							
3.5 Built areas	0	0	0	0	0	0	0	0	Ba(*)

 = no data

 = insufficient data for analysis

 = sufficient data for analysis

# Indicator data across LMCs (Updated Sept 2004)

## Indicators

LMC

Indicator	Ba	MilFirF	MilTrF	MilVhF	MovFtF	MovFtl	RcwFtl	RdVhF	Ste•	Upl•	UplFtF	UplFtl	UplTrl	UplVhF	UplVhl	Vet•	VetFtl	VetTrF	VetVhF	VetVhl	VldDrpl	
Soil A-Horizon Depth																						
Soil Compaction																						
Bare Ground																						
Soil Nitrate																						
Soil Ammonium																						
Soil Organic Matter																						
Microbial Biomass: Carbon																						
Bacteria Total Activity																						
Bacteria Functional Diversity																						
Fungi Total Activity																						
Fungi Functional Activity																						
Nutrient Leakage: nitrate																						
Nutrient Leakage: ammonium																						
Nutrient Leakage: phosphate																						
Nutrient Leakage: sulfate																						
Ant community structure																						
Soil A-Horizon Depth																						
% Groundcover: Vegetation																						
Soil Organic Layer Mass																						
Soil Organic Layer %N																						
Soil Extractable N																						
Soil Potential N																						
Tree Density																						
Soil Density																						
Soil Carbon Concentration																						
Soil Nitrogen Concentration																						
Soil Carbon Stocks																						
Soil Nitrogen Stocks																						
Soil C:N Ratios																						
O-Horizon Dry Mass																						
O-Horizon Nitrogen Stock																						
O-Horizon Carbon Stock																						
O-Horizon C:N Ratio																						
Carbon Stock in POM																						
Carbon Concentration in MDM																						
Nitrogen Concentration in MDM																						
Carbon Stock in MDM																						
Fraction of Soil Carbon in POM																						
Extractable Soil Ammonium-N																						
Extractable Soil Nitrate-N																						
Extractable Inorganic Soil Nitrogen																						
Potential Net Soil Nitrogen Mineralization																						
Potential Net Soil Nitrification																						
Understory cover by family																						
Understory cover by life form																						
Total understory cover																						
Percent bare ground																						
Percent litter																						
Overstory cover																						
DBH of trees greater than 5 cm																						
Canopy characteristics: stand age																						
Depth of soil A-horizon																						
Soil carbon																						
Soil nitrogen																						
Carbon concentration																						
Nitrogen concentration																						
Soil microbes: biomass																						
Biomarkers for microeukaryotes																						
Soil microbes community composition																						
Soil microbes Actinomycetes																						
Soil microbes Gram-negative																						
Soil microbes Gram-positive bacteria																						
Soil total carbon																						
Depth of soil A-horizon																						
Soil Respiration																						
Beta-glucosidase activity																						
Woody understory cover Phase 2																						
Herbaceous understory cover Phase 2																						

= no data
  = insufficient data for analysis
  = sufficient data for analysis

# Indicator data across LMCs, grouped by type

	MiITrF	MiIWhF	RcwFtl	Ste+	Upl+	UplFtF	UplFtl	UplTri	UplWhl	Wet+	WetFtl	WetTrF	WldDrpl
Vegetation Characteristics	Green	Green	Red	Green	Green	Green	Red	Green	Green	Green	Red	Red	Green
Soil Microbial	Green	Green	Green	Red	Green	Green	Green	Red	Red	Green	Red	Green	Green
Soil Carbon	Green	Green	Green	Red	Green	Green	Green	Red	Green	Green	Green	Green	Green
Soil Nitrogen	Green	Green	Green	Red	Green	Green	Green	Green	Green	Red	Green	Red	Green
Soil Organic Layer	Green	Yellow	Green	Red	Red	Green	Green	Green	Green	Red	Green	Red	Red
Soil Density, Compaction, Respiration	Green	Green	Green	Red	Green	Green	Green	Red	Red	Green	Green	Green	Red
Soil A-Horizon Depth	Green	Green	Green	Green	Green	Green	Green	Green	Green	Green	Red	Red	Green
Nutrient Leakage	Green	Red	Green	Red	Red	Red	Green	Red	Red	Red	Red	Red	Red
Ant Community Structure	Yellow	Red	Yellow	Red	Red	Red	Green	Red	Red	Red	Red	Red	Red



= no data



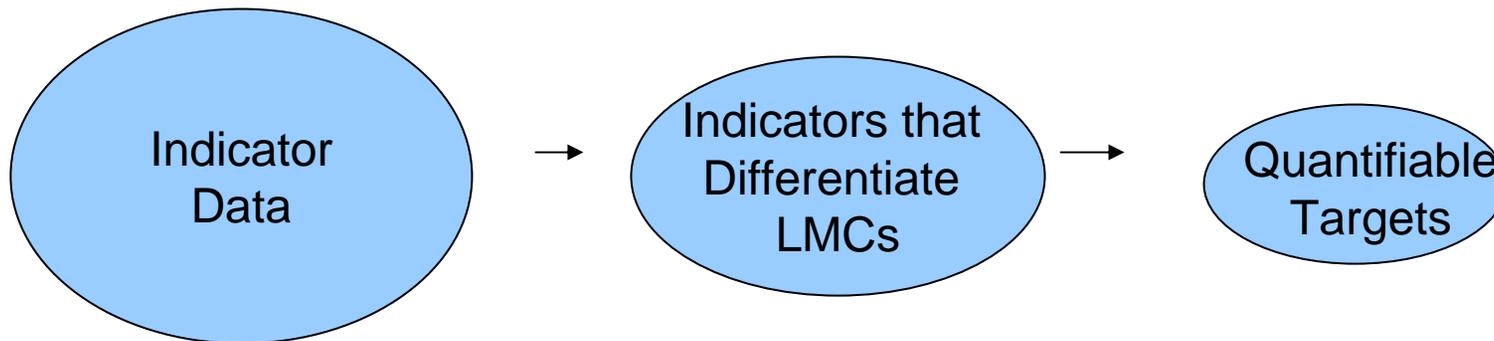
= insufficient data for analysis



= sufficient data for analysis

# Step 3: Assess ability of indicators to differentiate among LMCs

- Multivariate analysis of the proposed indicators
  - Define a set of indicators that provide robust information about the LMCs
- Develop quantifiable target ranges for land managers based on distributions of selected indicators



# Modeling Approach

- Data conditioning
- Cluster analysis
- Multiple model generation
- Indicator selection
- Explore distributions of chosen indicators and identify quantifiable targets for indicators within LMCs

# Data Conditioning

## Problem

## Action

Outliers



Systematic removal  
of outliers

Redundancy  
(collinearity)



Interactions

Missing values



Imputation

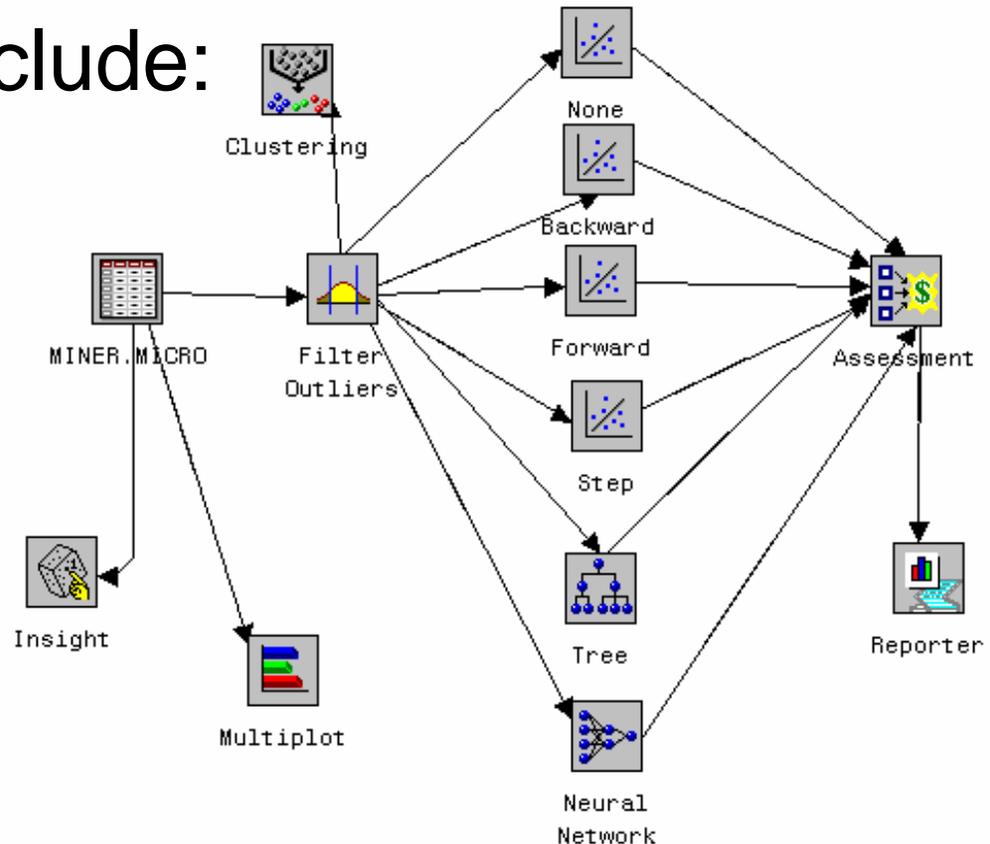
Range of values



Transform (standardize)  
variables

# Model Generation

- Models are being used to discriminate between LMCs
- Models to be used include:
  - Dendrograms
  - Multiple Regression
  - Neural Networks
  - Discriminant Analysis



# Indicator Selection

- We are not interested in the models per se but in the predictors (indicators) the models find
- Indicators that are robust (appear in multiple predictive models) will be further analyzed by investigating their distribution within and among LMCs

# Example: ORNL (2) Soil Indicators

## Potential Indicators

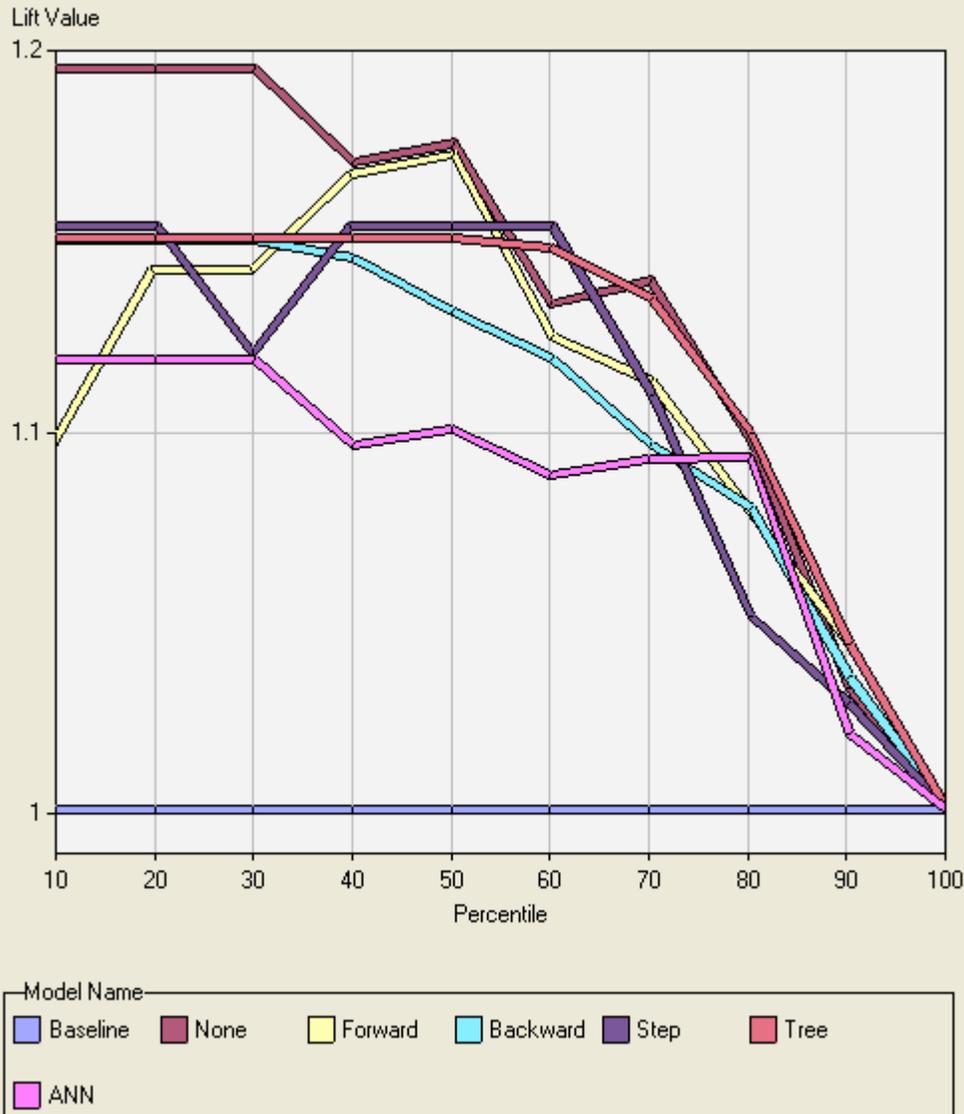
- Soil Density
- Soil Carbon Conc.
- Soil Nitrogen Conc.
- Soil C Stocks
- Soil N Stocks
- Soil C:N Ratio
- O horizon dry mass
- O horizon N stock
- O horizon C Stock
- O-horizon C:N ratio
- C stock in POM (particulate organic matter)
- C Conc. in MOM (mineral associated organic matter)
- N Conc. in MOM
- C stock in MOM
- Fraction of soil C in POM
- Potential Net soil N mineralization Potential
- Net soil Nitrification
- Extractable soil ammonium-N
- Extractable soil Nitrate-N
- Extractable Inorganic Soil Nitrogen



## LMCs

Military Track Frequent  
Upland Foot Traffic Frequent  
Upland Foot Traffic Infrequent  
Wetland Foot Traffic Infrequent

## Cumulative Lift of Models for ORNL (2)



Lift is a measure of the effectiveness of a predictive model calculated as the ratio between the results obtained with and without the predictive model.

No models failed

Misclassification rates ranged from 11 to 20%.

# Significant selection results

- Regression
  - All indicators significant
- Backward regression
  - All indicators significant
- Forward analysis
  - N Conc. In MOM
  - **Soil Density**
  - **Soil N Stocks**
  - Soil Carbon Concentration
- Stepwise regression
  - **Soil density**
  - **Soil N Stocks**
- Tree
  - **Soil Nitrogen Concentration**
  - **Soil Density**
  - Soil Carbon Concentration
- ANN
  - **Soil Nitrogen Concentration**
  - **Soil Density**
  - Soil Carbon Concentration

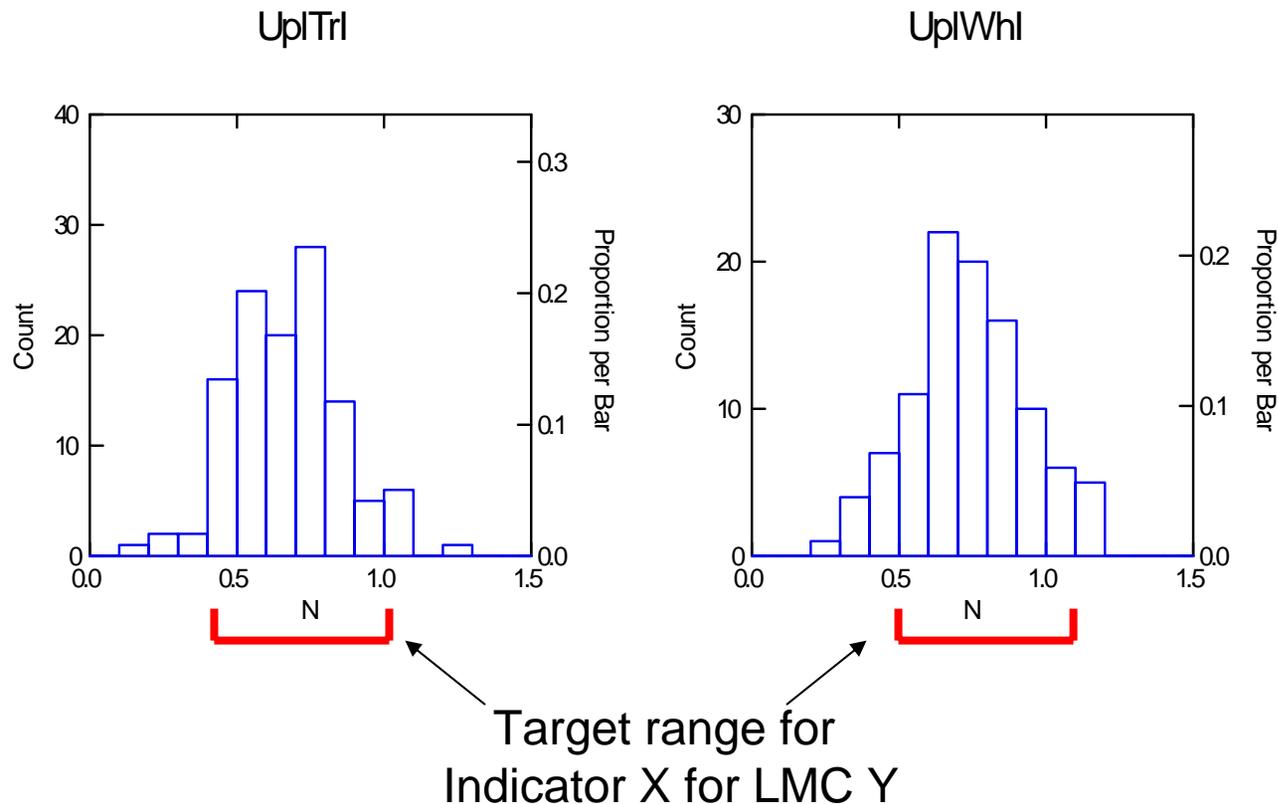
# Recommendation

- Move through preliminary screening
  - Soil Density
  - Nitrogen Concentration in MOM
  - Soil Nitrogen Concentration
  - Soil Nitrogen Stocks
  - Soil Carbon Concentration

# E. Identifying Quantifiable Targets

We will use the distributions of selected indicators to develop quantifiable targets for each indicator within an LMC

## Soil Organic Layer N (SREL)



# Validation of approach was requested at April 2004 workshop

- Testing of indicators arising from analysis
  - Analyze data collected for site condition index
  - Test at Fort Bragg
    - Adopt LMCs at Fort Bragg
    - Collect data that are systematically distributed across LMCs
    - Analyze data a priori
  - Test Fort Benning, in and around the Digital Multi-Purpose Range Complex (DMPRC)
    - Use map of LMCs being developed for Fort Benning
    - Sample indicators in and around DMPRC
    - Analyze to determine if indicators signify changes to LMCs

# Next steps for analysis

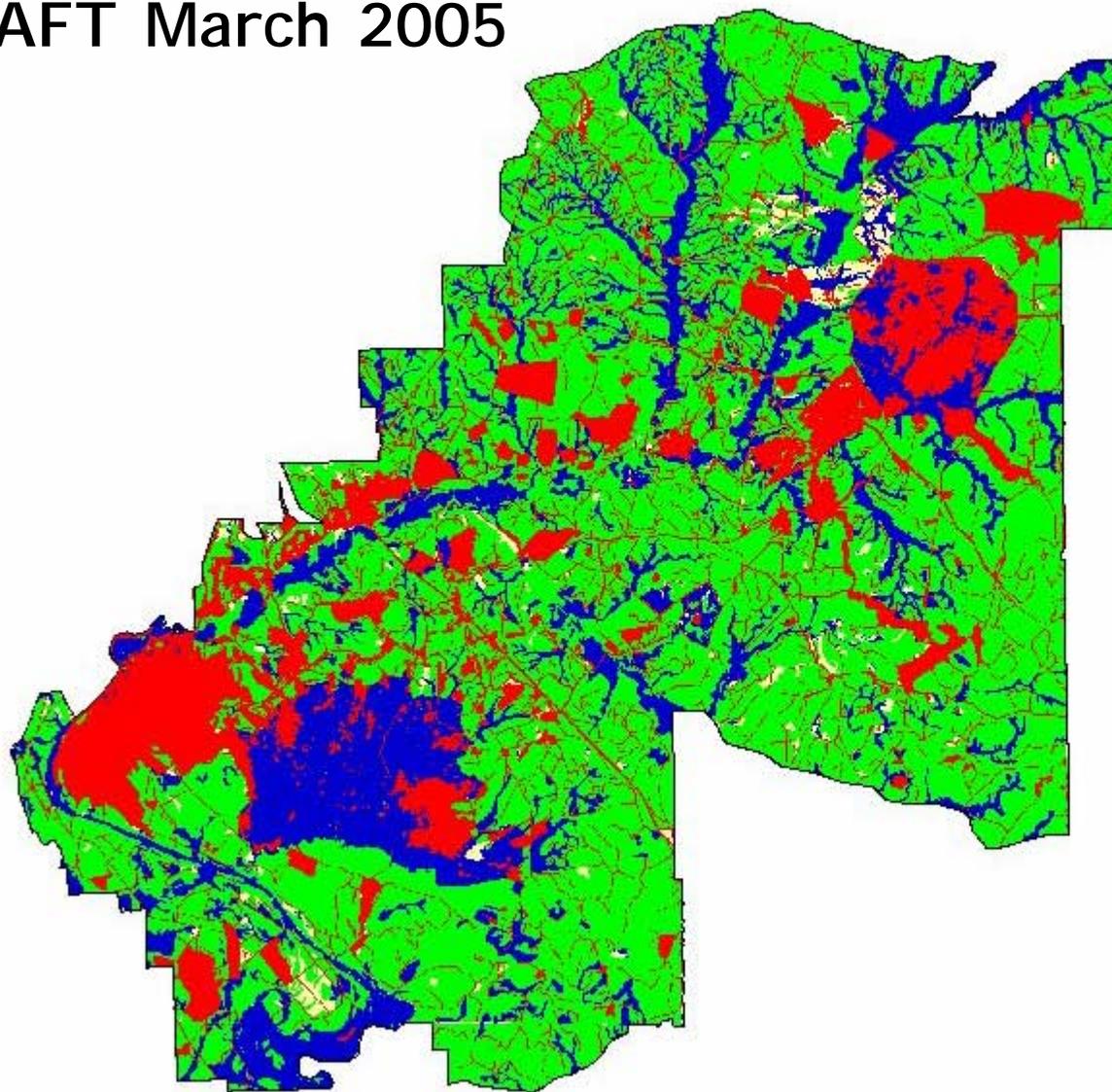
- Complete numerical targets for indicators
- Knowledge maps
  - How do selected indicators interact?
  - What do indicators reveal about ecological interactions?
- Verification
  - Data used in site condition index
  - Fort Bragg
  - DMPRC

# Map of LMCs being developed for Fort Benning

- Map developed
  - Based on existing data layers
  - With input from
    - Fort Benning resource managers
    - Nature Conservancy staff at Fort Benning
- Maps will consist of two layers
  - The *land management goals and endpoints* (headers in the far left column of LMC matrix)
  - The *cause of the predominant ecological effects from military use(s) of the land* (the header row at the top of LMC matrix)

# Land management goals and endpoints

DRAFT March 2005



- Minimally managed area
- Managed to restore or preserve upland forests
- Managed to maintain an altered ecological state
- Other area

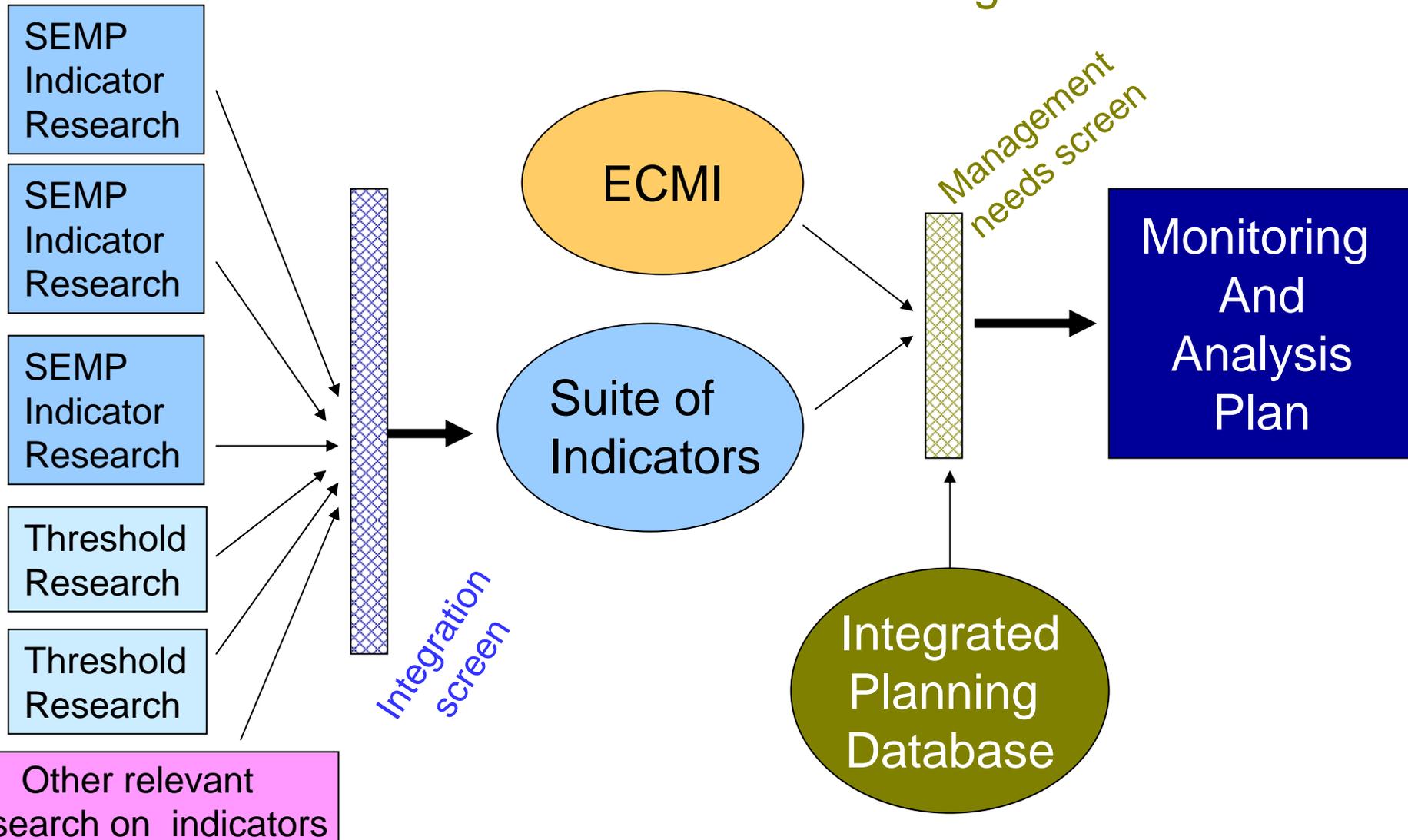


6 0 6 12 Kilometers

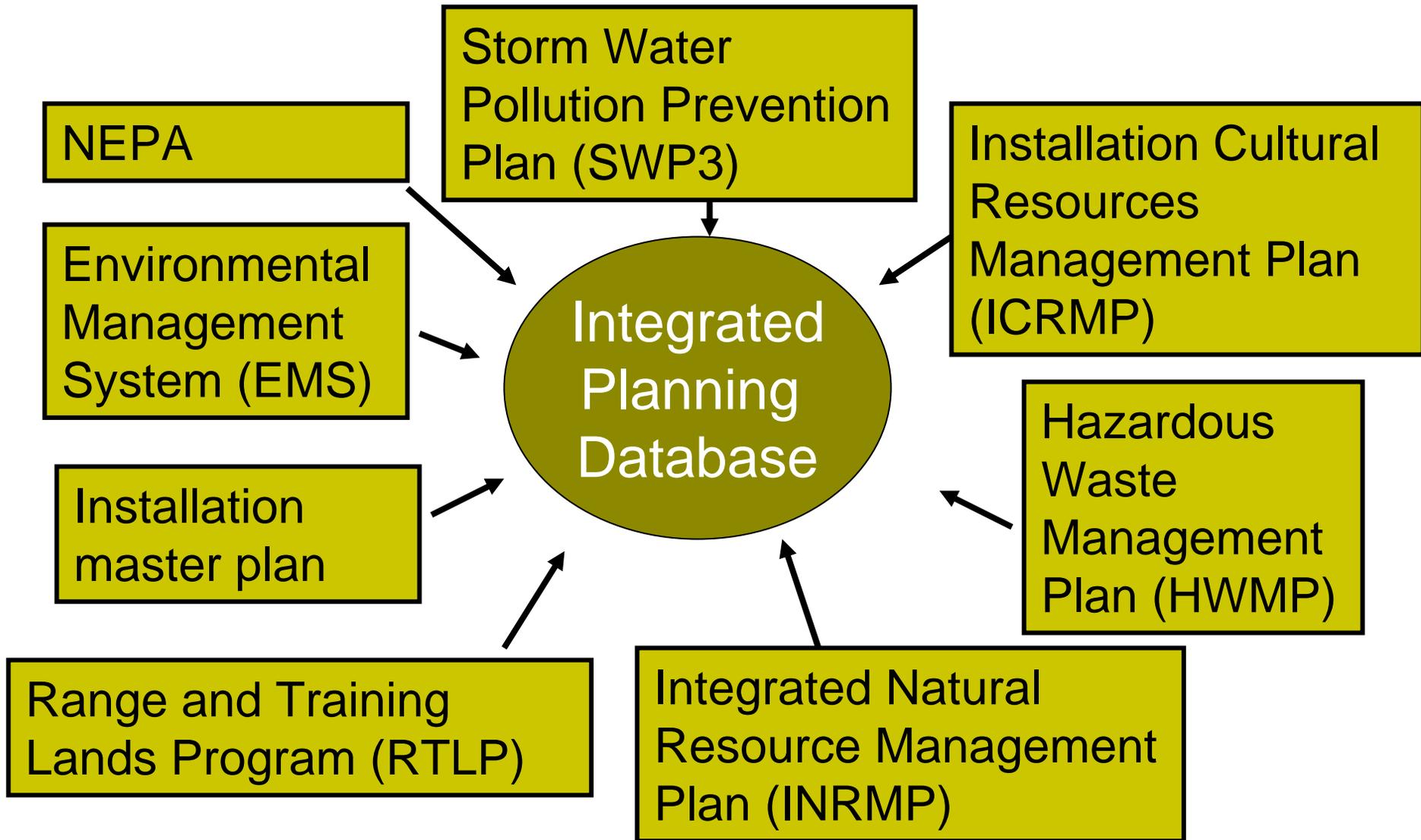
A scale bar with markings at 0, 6, and 12 kilometers. The bar is black with white markings.

# Result of SEMP Integration is plan for monitoring and analysis

= Research + Characterization + Management Needs



Indicators must be put in context of management needs  
(see report by Jeff Fehmi <CERL will complete?>)



# Tasks Completed

- **April 2003:** Query to SEMP researchers about indicators
- **May 2003:** Workshop with Fort Benning resource managers to develop approach for land-management categories
- **August 2003:** Results of compiled query on proposed indicators
- **September 2003:** Workshop with SEMP team members
  - Land-management categories derived
  - Indicators approach finalized
- **November 2003:** SEMP teams members assign plots to land-management categories
- **March 2004:** Indicators compiled by land-management categories
- **March 2004:** Discussion with Fort Benning managers about use of indicators
- **April 2004:** Workshop with SEMP team members
- **September 2004:**
  - Preliminary map and report developed and discussed with Fort Benning resource managers and The Nature Conservancy
  - Indicator selection procedure determined
- **March 2005:**
  - Results of screening for management needs
  - Draft map of the *cause of the predominant ecological effects from military use(s) of the land*

# Tasks to complete

- **May 2005:**
  - Components of monitoring and analysis plan
  - Scientific papers in integration
  - Guidebook for implementation: A resource manager's guide to using ecological indicators
  - Final report on integration of indicators
- **June 2005**
  - Final maps
  - Report on method used to develop map
- **September 2005**
  - Submission of journal article on mapping approach

